



15 February 2017

The Company Announcements Office
Level 10 Exchange Centre
20 Bond Street
SYDNEY NSW 2000

Attention - Company Announcements Officer

NOTICE OF CHANGE OF INTEREST OF A SUBSTANTIAL HOLDER

The company wish to advise that following the company's Share Placement the following notification has been received;

- Form 604 – Notice of change of interests of substantial holder – Rebecca Holland-Kennedy, Managing Director

Yours sincerely

Sarah Clifton-Brown
Finance Director
PepinNini Minerals Limited

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme PepinNini Minerals Ltd

ACN/ARSN 101 714 989

1. Details of substantial holder (1)

Name Rebecca Holland-Kennedy

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

13/February/2017

The previous notice was given to the company on

13/July/2016

The previous notice was dated

13/July/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ordinary	90,951,376	29.36%	90,951,376	26.69%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
13/02/2017	Kalinda Outlook Pty Ltd<Kalinda a/c>	Dilution due to issue of placement shares	-	82,162,196 ordinary shares	82,162,196
13/02/2017	George Holland Pty Ltd	Dilution due to issue of placement shares	-	8,789,180 ordinary shares	8,789,180

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Kalinda Outlook Pty Ltd<Kalinda a/c>	Kalinda Outlook Pty Ltd<Kalinda a/c>	Kalinda Outlook Pty Ltd<Kalinda a/c>	Shareholder	82,162,196 ordinary shares	82,162,196

"unknown".

- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.