



**8 March 2024**

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

## **NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

Power Minerals Limited (ASX:PNN) ("**Company**") confirms that it issued the Shares set out in Annexure A.

In respect of the Share issues, the Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice (and on the date of the Share issues set out in Annexure A), the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) section 674 and 674A of the Corporations Act; and
3. as at the date of this notice (and on the date of the Share issues set out in Annexure A), there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

An Appendix 2A for the Issue of the Shares was published on the ASX on or around the dates set out in Annexure A.

This notice is authorised for ASX release by the Board of Power Minerals Limited.

Yours faithfully

A handwritten signature in black ink, appearing to read 'S Ross', is written over a faint, light-colored signature line.

**STEPHEN ROSS**  
Chairman

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## Annexure A

No	Date of Share Issue	Number Issued	Basis for issue
1.	04/04/2018	200,000	Exercise of unquoted options
2.	20/09/2018	14,437,500	Share placement
3.	06/05/2019	10,000,000	Issue of consideration shares for services
4.	08/10/2019	19,115,687	Issue of consideration shares for services
5.	09/12/2019	176,470,625	Share Purchase Plan
6.	30/12/2020	215,096	Exercise of unquoted options
7.	4/01/2021	865,380	
8.	8/01/2021	41,250	
9.	22/01/2021	450,879	
10.	25/01/2021	1,159,792	
11.	27/01/2021	177,440	
12.	28/01/2021	716,220	
13.	1/02/2021	196,863	
14.	2/02/2021	24,900	
15.	5/02/2021	43,269	
16.	8/02/2021	392,079	
17.	9/02/2021	86,538	
18.	10/02/2021	31,635	
19.	18/02/2021	109,195	

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20.	18/02/2021	121,212
21.	19/02/2021	2,883
22.	24/08/2021	329,629
23.	17/09/2021	439,199
24.	29/09/2021	212,501
25.	14/10/2021	680,056
26.	15/10/2021	99,999
27.	12/11/2021	191,499
28.	16/11/2021	43,998
29.	8/12/2021	582
30.	20/12/2021	6,414
31.	19/01/2022	5,769
32.	31/01/2022	1,944
33.	1/02/2022	141,207
34.	7/04/2022	15,000
35.	12/04/2022	3,000
36.	26/04/2022	141,333
37.	27/04/2022	500
38.	9/05/2022	4,137
39.	10/05/2022	60,000
40.	30/05/2022	61,212
41.	20/06/2022	13,269
42.	28/06/2022	100
43.	10/08/2022	21,895



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44.	23/08/2022	24,411	
45.	2/09/2022	4,500	
46.	8/09/2022	12,438	
47.	25/11/2022	455	
48.	1/12/2022	796	
49.	16/12/2022	86,539	Issue of Shares to Directors
50.	6/02/2023	1,020	Exercise of unquoted options
51.	28/04/2023	88,440	
52.	30/06/23	800,000	
53.	08/08/2023	81,895	
54.	31/10/23	6,250,000	Issue of Shares pursuant to a Placement
55.	6/11/2023	200,000	Issue of Shares for the provision of corporate advisory and other investor related services
56.	22/11/2023	37	Exercise of unquoted options
57.	5/12/2023	4,731	
58.	5/12/2023	375	
59.	14/12/2023	24,024	
60.	20/12/2023	3,879	
61.	27/12/2023	780	